

# 10th anniversary of the LNG Terminal in Świnoujście

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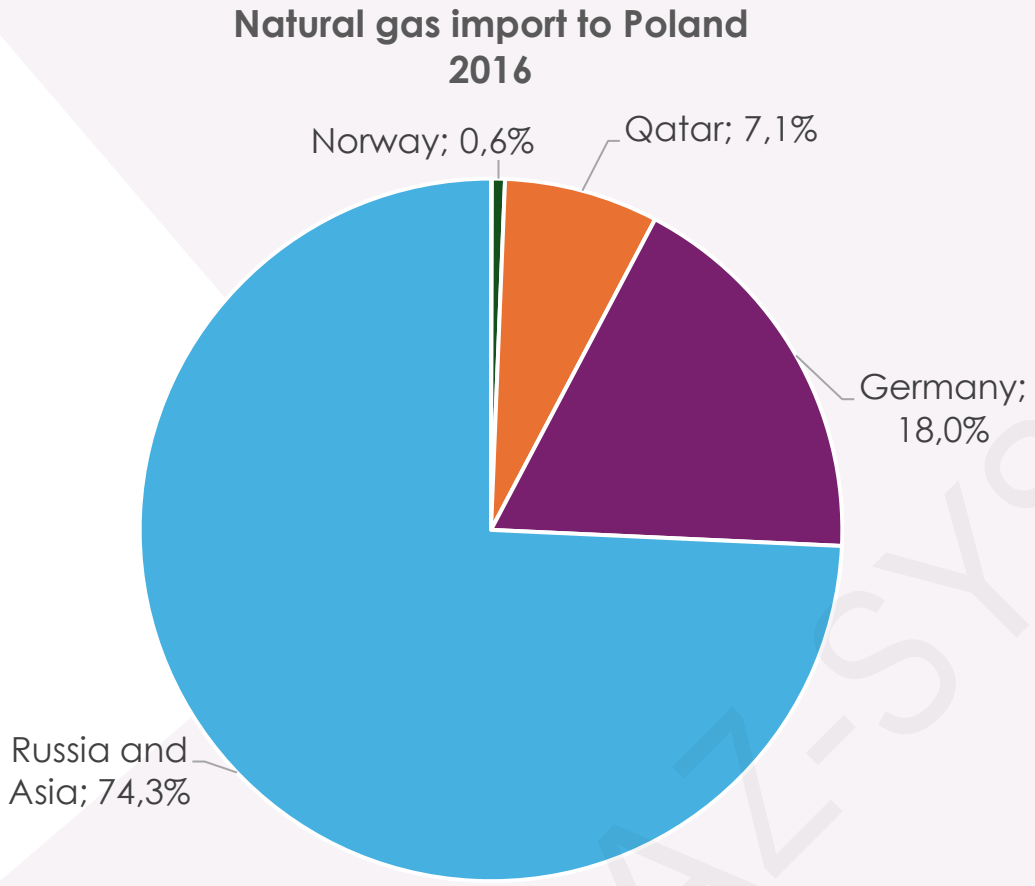
# Global LNG market: 2016 vs. 2025

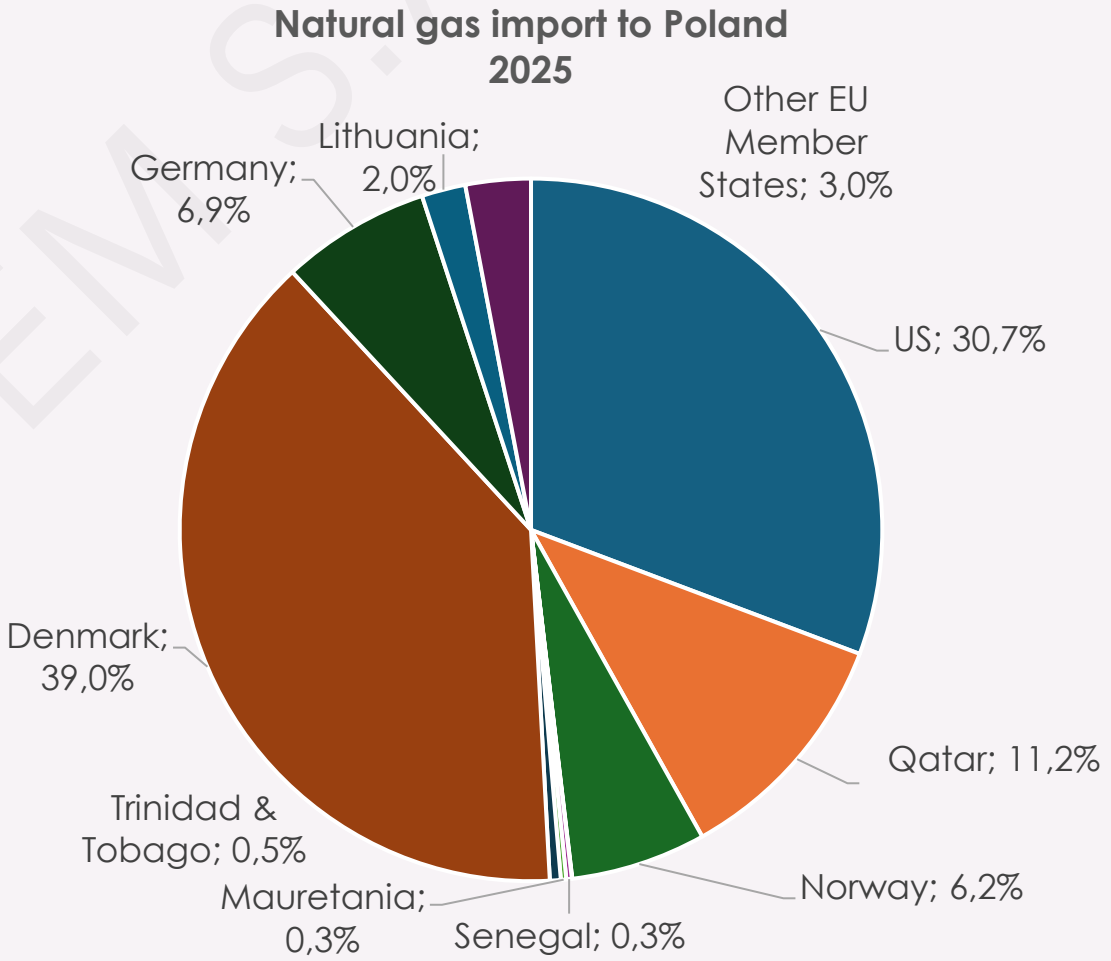
| Indicator | 2016 | 2025 | Change 2016- 2025 |
|---|---|---|---|
| **Liquefaction plants capacity** | 340 MTPA | 524 MTPA | +184 MTPA (+54,1%) |
| **Regasification plants capacity** | MTPA 830 | MTPA 1,247 | +417 MTPA (+50,2%) |
| **Number of LNG regasification plants** | approx. 120 | approx. 168 | +40% |
| **LNG Carrier fleet** | 439 LNG vessels | 899 LNG vessels | +460 LNG vessels (+104,8%) |
| **LNG importers (countries)** | 39 | 52 | 33% |
| **Top 3 LNG exporters** | 1. Qatar<br>2. Australia<br>3. Malaysia | 1. USA<br>2. Australia<br>3. Qatar | |

Source: IGU 2017 World LNG Report; GIIGNL Annual Report 2017 & 2026

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# Structure of natural gas supply directions to Poland



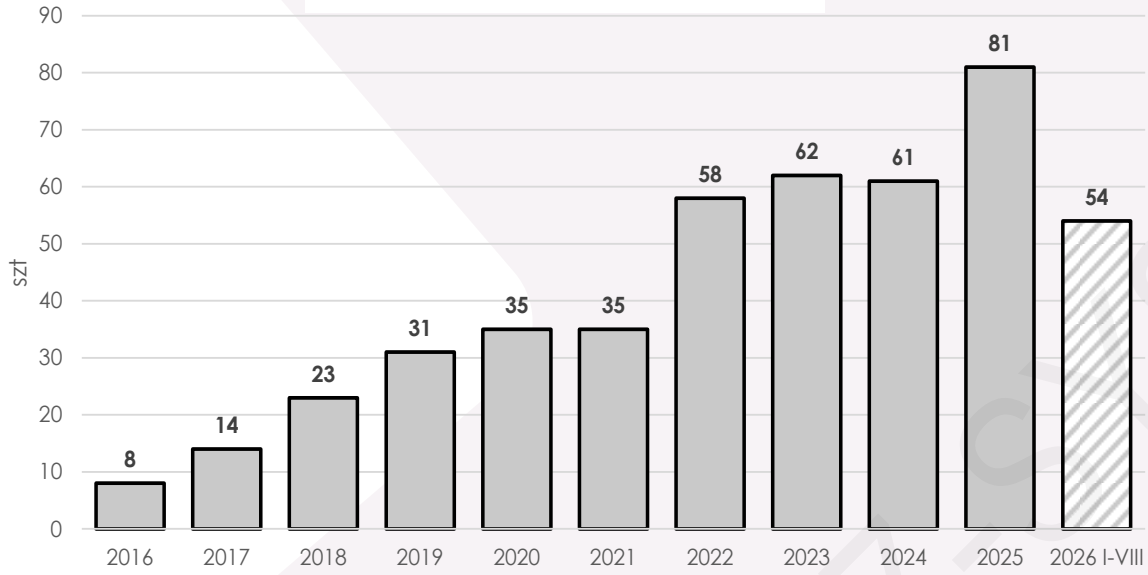




Source: REPORT ON THE SECURITY MONITORING OF GASEOUS FUEL SUPPLIES

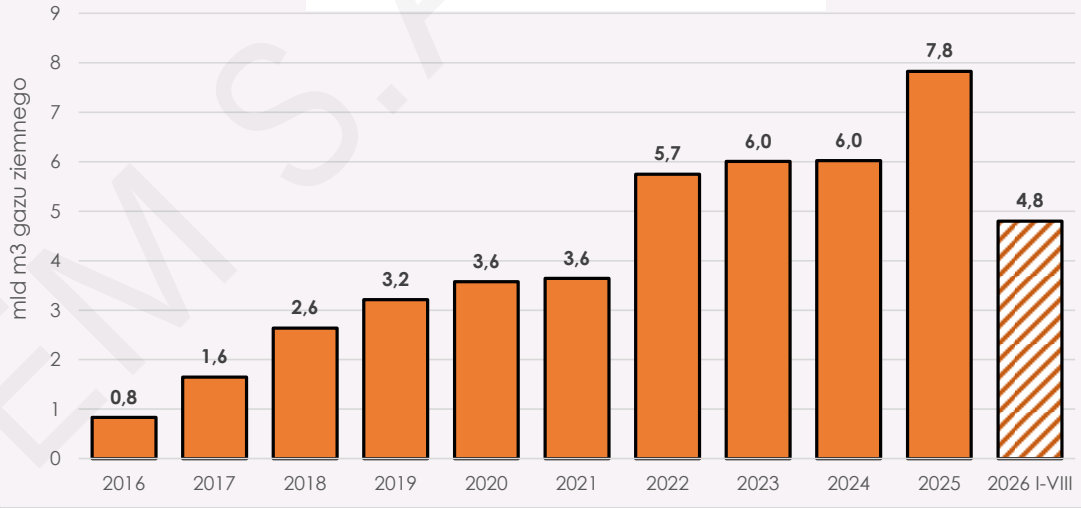
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# LNG Terminal in Świnoujście

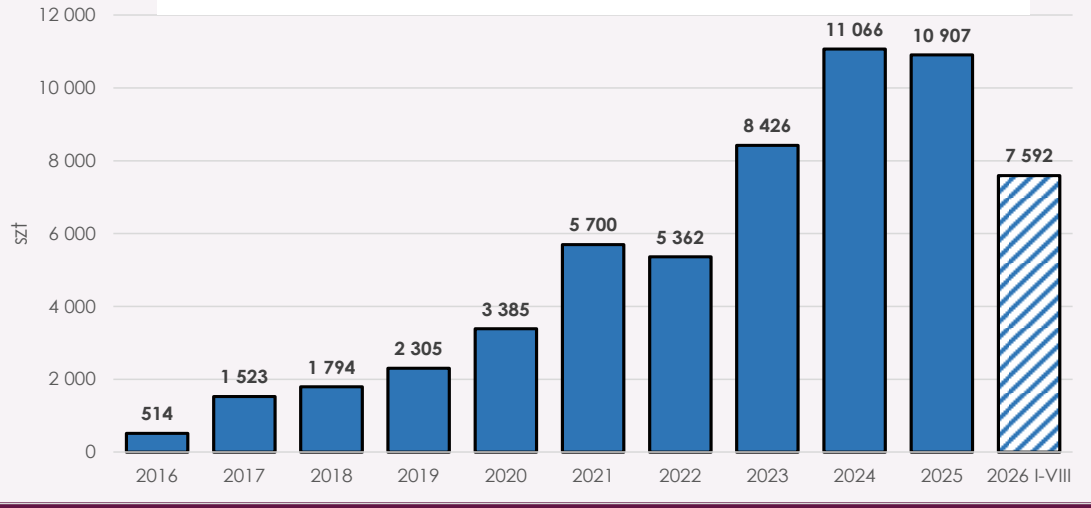
## LNG Carriers unloaded




## Regasification

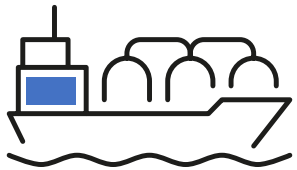


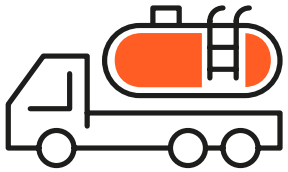

## Tank trucks and ISO containers loaded




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# LNG Terminal in Świnoujście





2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026

Launching commercial operation

100th cargo unloaded

200th cargo unloaded

300th cargo unloaded

400th cargo unloaded

10 000th tank truck loaded

20 000th tank truck loaded

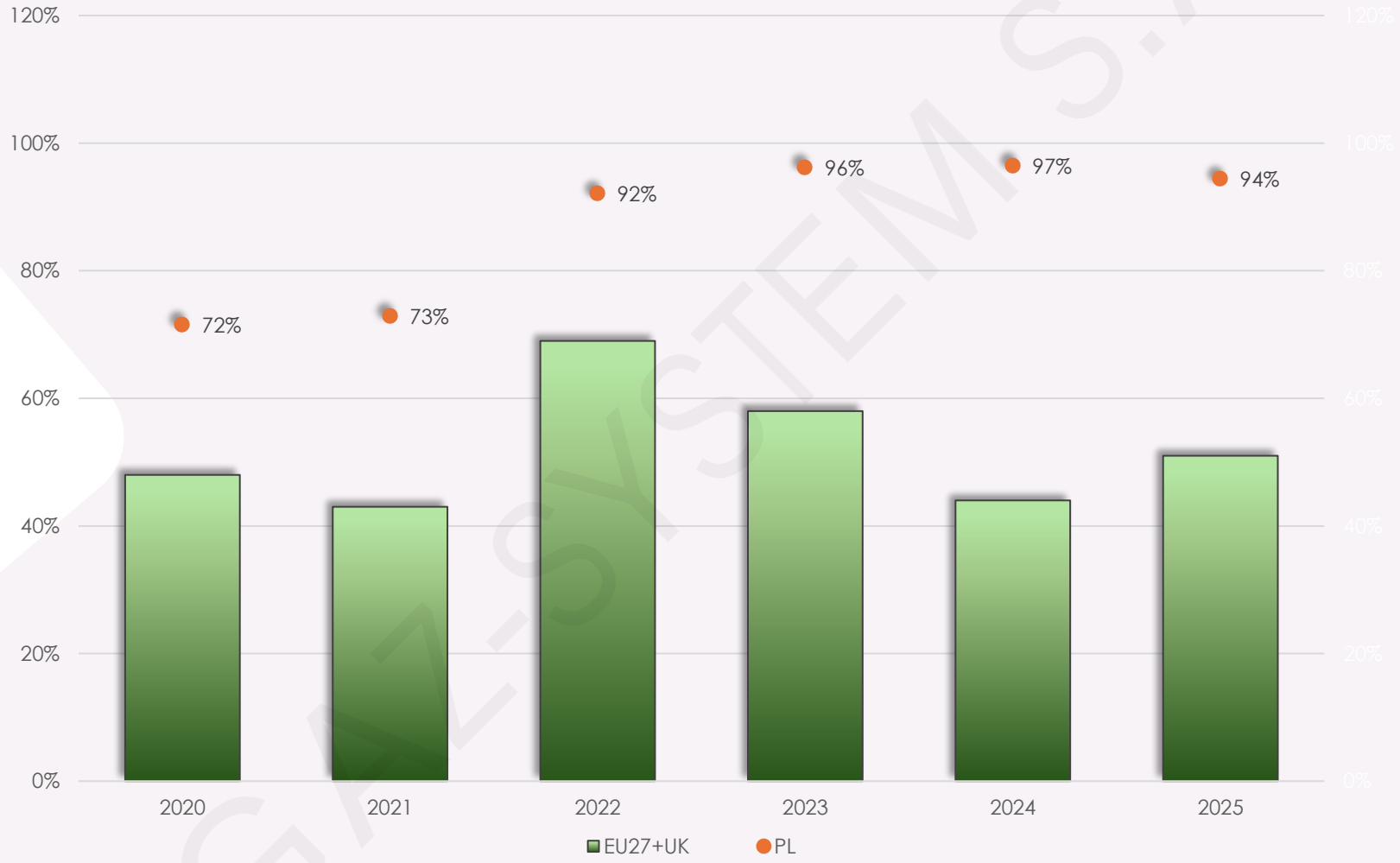
30 000th tank truck loaded

40 000th tank truck loaded

50 000th tank truck loaded

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# LNG terminals' regasification capacity utilisation (EU27+UK)




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# LNG Terminal in Świnoujście - facts and figures

**462** LNG cargoes delivered (from June 2016 to August 2026)

- Jul. 2021 **213 000 m3 LNG** the largest cargo
- Nov. 2019 **57 000 m3 LNG** partial cargo
- Feb. 2024 **96 000 m3 LNG** the smallest cargo
- Nov. 2025 **1** small-scale LNG Carrier loaded
- Jan. 2026 **8** cargoes delivered in one month



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# LNG Terminal in Świnoujście - facts and figures

- ✓ Jan. 2022 launching **2 additional SCVs**
- ✓ Jan. 2025 completion of the LNG Terminal Expansion programme:
  - 3rd Tank commissioned
  - LNG vessel loading service
  - Ship-to-ship loading (transshipment)
  - LNG Bunkering
- ✓ Dec. 2025 provision of the **PoS for LNG**
- ✓ Jul. 2026 commissioning of 4 tank truck loading bays – **loading capacity increased by 50%**



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# LNG Terminal in Świnoujście






# LNG Terminal in Świnoujście






# LNG Terminal in Świnoujście – growth drivers

Expected growth in demand for natural gas in Central and Eastern Europe and in the Baltic Sea region.

Growing market demand – **expansion of loading infrastructure**, including land and maritime transport infrastructure.

Expansion of the gas transmission network and interconnections offers an opportunity for **market integration at a regional level**.

**Increased natural gas consumption in the energy sector.**

**European climate and environmental regulations** are forcing a transition towards low-carbon fuels.

Reduced cost of energy provides an opportunity to improve the economic performance of national economies in the region and **increase competition** amongst gas suppliers.

## LNG TERMINAL EXPANSION PROGRAM COMPLETED

### I SCV PROJECT

- Increasing the Terminal's nominal regasification capacity to 7.5 billion $Nm^3$/year
- Facility target maximum regasification capacity – 984,000 $Nm^3/h$

### II TANK PROJECT

- Increasing the operational flexibility of the LNG Terminal
- Ensuring optimum in-process storage capacity to meet the needs of transshipment process and increased regasification volume

### III JETTY PROJECT

- Expanding the scope of services provided to include loading and unloading of LNG carriers, transshipment, loading LNG on bunkering vessels and LNG bunkering

### TANK TRUCK LOADING PROJECT

- Providing additional 4 loading bays
- Implementation of ISO-container loading and side-loading capabilities
- 24/7 loading availability

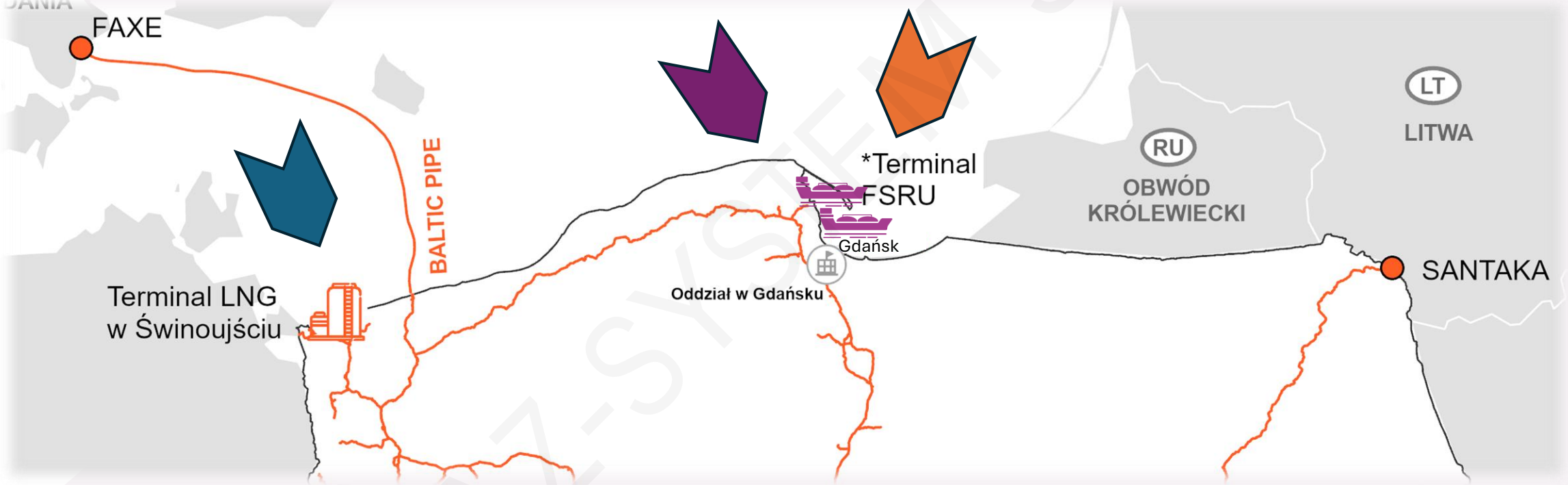
# Next to come...

- Natural gas liquefaction service with **PoS** (proof of sustainability)
- Provision of additional loading capacity:
  - LNG Terminal in Świnoujście
  - FSRU 1& 2
- Integrated Commercial Management System for LNG Terminals
- Optimisation of service delivery methods and models

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# Baltic Gateway for LNG in Poland

- **LNG TERMINAL IN ŚWINOUJŚCIE**
  8.3 bcma
- **FSRU TERMINAL (2028)**
  6.1 bcma
- **FSRU TERMINAL 2 (2030)**
  4.5 - 6.1 bcma




## TOTAL CAPACITY 20.5 bcma

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# Thank you
# for your attention