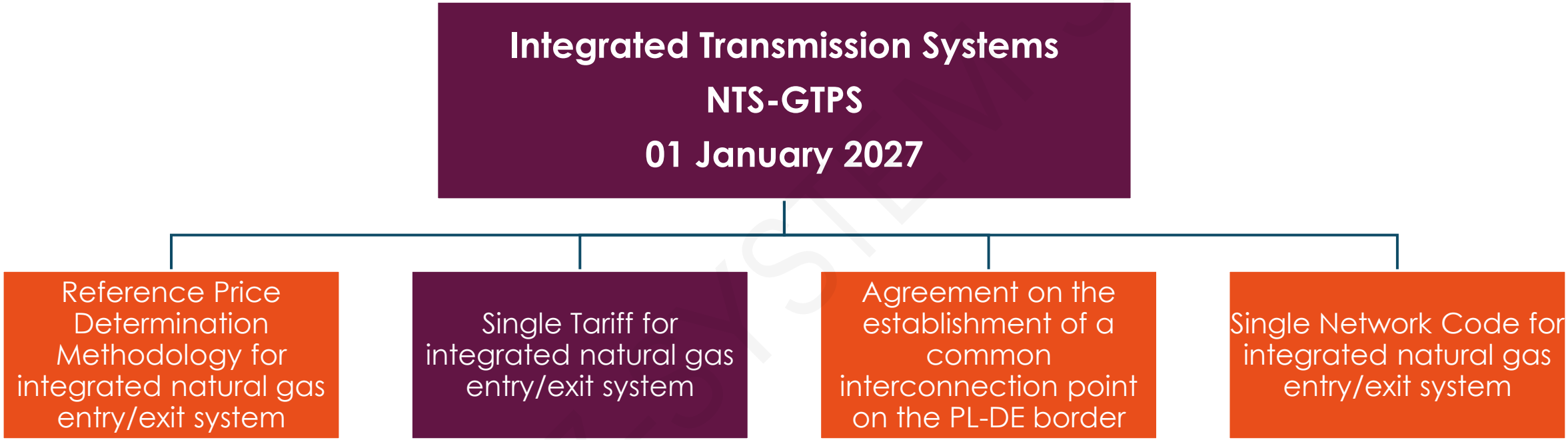


Regulatory Framework Amendments

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Reference Price Determination Methodology for the integrated entry/exit system

Decision of the President of the Energy Regulatory Office of 26 March 2026: *Reference Price Determination Methodology No. 4/KSP/SGT for the integrated natural gas entry/exit system operated by Operator Gazociągów Przesyłowych GAZ-SYSTEM S.A., effective from 1 January 2027 06:00 AM to 1 January 2030 06:00 AM:*

- identical reference price determination methodology will apply to the integrated entry/exit system as a whole – a uniform network tariff will apply;
- integration of the transmission and transit systems was positively assessed during the public consultation on the Methodology (1 September–1 November 2025);
- integration of the systems is also recommended by ACER following the consultation on the previous Methodology;
- to ensure revenue recovery by the NTS Operator and the TGPS Operator, in accordance with Article 10(3) of the Tariff Code, an **effective inter-operator settlement mechanism** will be established;
- The first step towards the submission of an application and the approval of the new Tariff for 2027.



Tariff No. 1/2027

Decision of the President of the Energy Regulatory Office (URE) of 2 June 2026 on the approval of the tariff for the integrated natural gas entry/exit system:

- follows from the establishment of a single integrated natural gas entry/exit system within the territory of the Republic of Poland, comprising the natural gas (E) and (L) transmission networks owned by the Transmission System Operator (TSO) GAZ-SYSTEM S.A. and the gas transit network owned by EuRoPol GAZ S.A.;
- **no charges to be levied at the Interconnection Point (PWP) in 2027;**
- from 2027, a single interconnected virtual point established on the Poland–Germany border, comprising the existing GCP GAZ-SYSTEM/ONTRAS (NTS) and Mallnow (TGPS);
- compared to NTS, the new tariff entails for high-methane natural gas (E):
  - **19 % reduction in transmission charges at the entry point** to the transmission system,
  - **14 % reduction in transmission charges at the exit point** from the transmission system.

TARIFF RATES 2027 vs. 2026

Point type	Unit	2027 rate	2026 rate	Change %
E gas Entry Point	PLN 0,01/kWh/h per h	**0,6263**	0,7709	-18,8%
E gas Exit Point	PLN 0,01/kWh/h per h	**0,3275**	0,3808	-14%

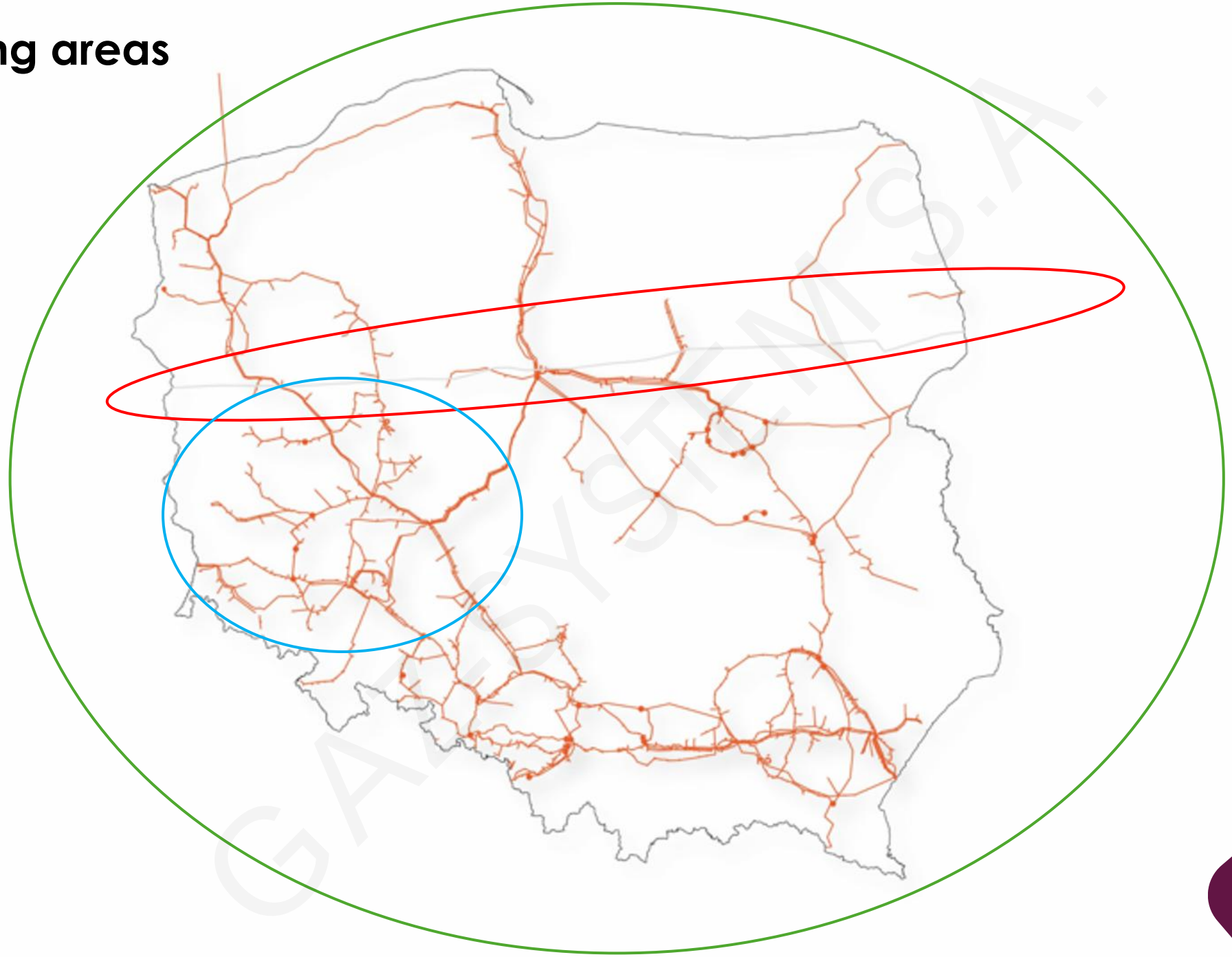
Transmission Network Code (draft)

- covers the entire **integrated entry/exit system**;
- the **Interconnection Point (PWP)** is to be abolished – the existing capacity allocations (PP) will lapse on the date the Interconnection Point is abolished;
- **two balancing areas (E, Lw)** instead of the previous three;
- new virtual interconnection point established between the German market area (Trading Hub Europe) and the interconnected Polish entry/exit system **VIP THE-PL** will entail:
    - termination of existing capacity allocations (PP) concluded for the Mallnow and GCP GAZ-SYSTEM/ONTRAS points;
    - automatic capacity allocation (PP) for the new **VIP THE-PL point, with a value corresponding to the sum of the previously applicable separate PPs for the Mallnow and GCP GAZ-SYSTEM/ONTRAS points for each System User**.



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Balancing areas



Update of the List of Relevant Points (draft)

- The List of Relevant Points in the transmission system, drawn up by the TSO and approved by the regulatory authotity following public consultation, for which operators must publish detailed market and operational data (including figures on technical, contracted and available capacity)

- Uniform List of Relevant Points for the integrated natural gas entry/exit system within the territory of the Republic of Poland, effective from 1 January 2027;

- Includes the creation of a new VIP THE-PL interconnection point at the interconnection of the German transmission system and the entry/exit system in Poland (instead of Mallnow and GCP GAZ-SYSTEM/ONTRAS);

- Cancels the PWP and SGT PWP points;

- Cancels the trading points on the SGT (GG, OTC).



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Integration of Transmission Systems NTS-GTPS	2026/2027	
	Today	**From 1 January 2027**
Entry/ Exit systems	Two separate entry/exit systems	Single integrated entry/exit system
Transmission contracts	Separate contracts for NTS and TGPS	Single transmission contract for the integrated system
Tariff	Two separate Tariffs for NTS and TGPS	Single Tariff for the integrated system
TNC	Two separate Network Codes: for NTS and for TGPS	Single Code for the integrated system
Balancing areas	Three balancing zones (NTS (E), NTS (Lw), TGPS)	Two balancing zones (E) & (Lw)

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Integration of Transmission Systems NTS-GTPS	2026/2027	
	Today	**From 1 January 2027**
Interconnections between NTS and TGPS transmission systems	Mallnow, Interconnection Point (IP).	None
Interconnections on the Poland – Germany border	Two separate interconnection points: - GCP GAZ-SYSTEM/ONTRAS - SGT Mallnow	Single integrated Poland–Germany interconnection point: - VIP THE–PL (Virtual Interconnection Point Trading Hub Europe–Poland)
Auction platform (IP)	Two separate auction platforms for interconnection points on the border between Poland and Germany	Single common auction platform for all interconnections in Poland (GSA Platform)

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GAZ system



Thank you
for your attention